

# Focused on You

## PROMOTE EMPLOYMENT SATISFACTION BY SUPPORTING FINANCIAL WELL-BEING

### WHY TECH CU?

- **No-Cost** addition to your company's benefits package
- **Easy** to implement with minimal administrative burden
- **Turn-key communications package** to help you inform your employees
- **Employees can earn \$500** when they open a Tech CU Checking Account\*
- **Rate advantages for your employees:** up to .50% rate discount on auto loans<sup>^</sup>, .25% rate bump on CDs<sup>^^</sup>, and .125% mortgage rate discount<sup>\*\*</sup> with no lender fees<sup>\*\*\*</sup>
- **Non-traditional benefits** like HSA accounts and event, travel, and pet insurance<sup>^^^</sup>
- And many other benefits for your **employees' financial well-being**

### PARTNERING WITH TECH CU



Tech CU is an award-winning, five-star financial institution

### SUPPORTING YOUR EMPLOYEES BY HUMANIZING THE BANKING EXPERIENCE



Virtual Branch

Tech CU's Virtual Branch gives employees the convenience of on-demand, in-person virtual service from specially trained Virtual Bankers



In-person/virtual seminars and one-on-one counseling



Innovative services like the Global Membership Program supporting new-to-country employees

Contact your Northern California Tech CU consultant **for easy set-up of this valuable benefit!**



**Arlen McDaniel**

AVP Senior Market Development Manager

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(408) 582 - 4063

Make an appointment to discuss your company's specific needs:



Virtual Branch



**TechCU@Work Information**



Partner Testimonials



Annual Report

JOIN DOZENS OF TECHCU@WORK PARTNERS, SUCH AS:



**We build interest among NorCal employees.**

Paid media includes: Banner Ads, Out-of-Home, Radio



In-Situ Media:



Organic Social Media:



See reverse side for complete details

\*Available to employees and contractors of member companies. To qualify for \$500, open a new Tech CU checking account by 06/30/2026 and, for six consecutive calendar months, (1) receive \$1,500 or more in direct deposits (excluding bank-to-bank transfers) in any account and (2) post at least 5 debit card transactions. The first direct deposit and first five debit card transactions must be posted within the first two calendar months after account opening. For example, if your opening date was 7/5/25, you would need to have received direct deposits of at least \$1,500 and posted 5 debit card transactions by 8/31/25. A \$500 credit will post to the checking account and be available for withdrawal on the first of the month following the last month of all requirements being fulfilled. If the checking account is closed less than 6 months after account opening, or the required minimum transactions are not completed, the \$500 account credit and any dividends will be forfeited. Must be 18 years or older. Offer valid only for individuals who open new checking accounts and are in good standing. Offer not available on Health Savings Accounts or Business Accounts. Rates and terms subject to change without notice.

^Tech Car Shopper rate discount applies only to Tech CU auto financing when using Tech Car Shopper service; ask for details about current rates and available discounts on Tech CU auto loans. Tech Car Shopper is powered by Global Auto Solutions, an independent service provider licensed by the California Department of Motor Vehicles and not affiliated with Technology Credit Union. California residents only.

^^Rate bump not available on Raise My Rate certificates, Health Savings Accounts, or business accounts. Minimum of 12-month Certificate.

\*\*0.125% Mortgage Rate Discount applies to posted fixed rate, fixed term, 1st position mortgage products & must be owner occupied. Does not apply to investment property or commercial loans. A borrower must be employed by a Member Company when an application is submitted and at funding to qualify. Eligibility for 0.125% discount will be verified using income documentation provided for qualification (e.g. paystub). Rate discount will not be applied after loan has funded.

\*\*\*Borrower(s) will pay third party fees such as appraisal, title, and escrow unless the loan terms state otherwise. Other terms and conditions may apply.

^^^Insurance products are not deposits of Tech CU and are not protected by the NCUA. They are not an obligation of or guaranteed by Tech CU and may be subject to risk. Any insurance required as a condition of an extension of credit by Tech CU need not be purchased from Tech CU and may be purchased from an agent or an insurance company of the member's choice. Tech CU Insurance Services is a wholly-owned subsidiary of Tech CU. Business conducted with Tech CU Insurance Services is separate and distinct from any business conducted with Tech CU. License #0D64587. Travel & Visitors Insurance through Tech CU is offered through an arrangement with and is administered by Seven Corners, Inc.

All loans require Tech CU membership and credit approval. Rates and terms subject to change without prior notice. Offers may not be combined with any other Tech CU offer, discount, or promotion.

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